

**Liz Servis Life Coaching
Client Intake Form**

Date: _____

As a coach, it is important for me to understand how you view the world, in general, and yourself, in particular. Please take time to think about the following questions and your responses. The more clearly and thoughtfully you answer these questions, the more productive our work together will be. Thank you!

All information is confidential!

Name

Address 1

Address 2

City	State	Zip Code
<input type="text"/>	<input type="text"/>	<input type="text"/>

Home Phone

Work Phone

Cell Phone

Fax Number

Email Address

Date of Birth	Martial Status	Significant Other Name
<input type="text"/>	<input type="text"/>	<input type="text"/>

Names & Ages of Children

Special Event Dates

What events or accomplishments must occur in your life time for you to feel satisfied and have few, if any, regrets?

Assuming your lifestyle were the same as today but your income unlimited what would you love to do?

If you trusted your coach enough to tell her how to manage you most effectively, what tips would you give?

If you had a 5-year goal and the continuing services of a coach to help you achieve it, what goal would that be?

What is missing from your life that would make it more fulfilling?

Do you believe in the concept of a higher power?

Do you know what your life purpose is? What are you passionate about? What gets your blood pumping?

What is your secret passion?

What kind of roles do you see yourself having personally, professionally, and in the community?

What is your life purpose?

What do you want to be when you grow up?

What else should I know about you?

What behaviors or habits do you fight?

What blind spots or hot buttons keep you from success?

What challenges do you continually find yourself confronted with?

Identify 3 to 5 areas that you want held as your main focus during this coaching relationship. For each focus area, provide what you would like to happen in this area.